

SRF Financial Information Worksheets

(for use in preparing facility plans and preliminary project budgets)

Part I. Estimated Total Cost of Project, Sources of Funds, and Cost of Financing

A. Cost of Project		
1 Construction	\$ _____	
2 Technical Services	_____	
3 Legal and Fiscal	_____	
4 Administrative	_____	
* 5 Site and Other Lands	_____	
* 6 Step I and/or Step II or Other Loan Repayment (Specify Type) _____	_____	
7 Interim Financing Costs	_____	
8 Contingency	_____	
9 Total of Lines 1 through 8		\$ _____
* not allowable for SRF assistance		
B. Source of Funds		
10 Federal Grants (1)	_____	\$ _____
11 State Grants (1)	_____	_____
	_____	_____
12 Other Grants (1)	_____	_____
13 Any Other Source (2)	_____	_____
	_____	_____
14 Total of Lines 10 through 13		\$ _____
15 Net Proceeds Required from SRF Bond Issue (Line 9 less Line 14)		\$ _____
C. Cost of Financing		
16 Bond Counsel	\$ _____	
17 Funded Reserve Account (3)	_____	
18 Total Cost of Financing (Lines 16 and 17)		\$ _____
19 Size of SRF Bond Issue (Line 15 + 18)		\$ _____

- 1- identify source of grant (commitment or proposed)
- 2- for example, interest earnings during const. or proceeds of any other bond issue to be used, tap fees, local funds, etc.
- 3- Consult with bond counsel and DEP before assuming a funded reserve

Part II. Other Project Related Information

A. Construction Cost Summary Treatment \$ _____ Pump Stations _____ Interceptors _____ Collectors _____ I & I Rehab _____ Equipment _____ Other (explain) _____ _____ Total \$ _____ (same as Part I, A1)	B. Annual O & M & R Costs Labor \$ _____ Utilities _____ Materials _____ Outside services _____ Miscellaneous _____ Equip. replacement _____ Other (explain) _____ Total \$ _____
C. Total Estimated Annual Costs a. Existing O & M _____ b. Proposed additional O & M _____ c. Existing Annual Debt Service (1) _____ d. Proposed SRF Debt Service (2) _____ e. Proposed "Other" Debt Service (3) _____ O & M + Debt Service (a+b+c+d+e) _____ Coverage % _____ Total Debt Service (c+d+e) x Coverage % + Total O & M (a+b) \$ _____ 1) See Part III, page 3 2) Amount on line 19, Part I at ____%, ____ yrs 3). If joint financing is proposed, show other agency and terms below under (G)	D. Rate Information a. Residential Customers _____ b. Other Equiv. Customers _____ Total Equiv. Customers (a+b) _____ Annual Rate \$ _____ Monthly Rate (avg) \$ _____ Min. Rate \$ _____ What is expected rate for \$ _____ 4,500 gallons water usage? What is expected rate for \$ _____ 4,000 gallons water usage? What is Median Household Income in project area? \$ _____ (use 2000 Census data) How was this figure obtained? _____
E. Applicant Name _____	F. Engineer Name _____
Address _____	Address _____
City _____ Zip _____	City _____ Zip _____
Contact _____	Contact _____
Telephone _____	Telephone _____
Date _____	Date _____
G. Other Comments 	

Part III. Parity Debt Form

The Dept. of Environmental Protection and the Water Development Authority anticipate that all loans made from the State Revolving Fund will be secured by first lien on the net revenues of the system on a parity with any outstanding debt previously incurred for such system.

1) List the name, issuance date, original principal amount and current balance outstanding on all bonds issued by the local governmental agency and secured by the net revenues of the system (attach copy of the ordinance/resolution authorizing the bonds).

2) List all other debt with a lien on the system other than bonds (example: bond anticipation notes, bank loans, etc.). Attach copy of the ordinance/resolution authorizing the debt.

3) If the local government has debt listed in either (1) or (2) above, set forth the requirements that the local government must meet to issue first lien parity bonds to the SRF.

4) If known, list the name(s) of the holders of the outstanding bonds/debt.

5) Is bondholder consent required for parity bonds? yes:____ no:____

If yes, set forth steps the local government has taken/must take to secure such consent.

Note: If written consent for first lien parity debt is required, you must submit a copy of such consent to DEP and WDA at least 30 days prior to the bond closing.